THE BAR REVIEW

PUBLICATION OF THE SHREVEPORT BAR ASSOCIATION Volume XXIV, Number 7 • September 2017

INSIDE | SEPTEMBER

President's Message1
Luncheon Highlighs2
Welcome New Members3
Women's Section3
Professionalism Orientations5
Captain Speaks 6-8
2018 SBA Officers9
Second Circuit Update10-11
Second Circuit Update 10-11 Calendar of Events 12
Calendar of Events12

EVENTS AT A GLANCE

9/15	October Bar Review Ad & Article Submission Deadline
9/27	SBA Law Day Luncheon – 12:00 p.m Petroleum Club of Shreveport
10/5 & 6	Recent Developments by the Judiciary CLE at Hilton Garden Inn Event Center Bossier City
10/13	Midway to Mardi Gras Party at Petroleum Club of Shreveport
10/15	November Bar Review Ad & Article Submission Deadline
10/25	SBA Membership Luncheon – 12:00 p.m Petroleum Club
10/28	Shreveport Bar Foundation Costume Party Fundraiser at Silver

Lake Ballroom



From The President

by Rebecca Edwards, President, redwards@caddoda.com

FALL'S FRESH START

Even though it has been over 20 years since I've been on a school schedule, September still feels like a new start to me. The first inklings of the approaching change in season bring a new burst of energy and sense of excitement. Football weekends are back. Some of our city's premier festivals, e.g. the Red River Revel and the Louisiana Film Prize, are coming up. And the SBA is busy with activities planned for the rest of the year.

First up is our annual **Recent Developments by the Judiciary** on October 5 and 6, 2017. All required CLE credits, plus 13 credits approved for Texas, can be obtained locally. Two outstanding members of our judiciary, the Honorable Frances Pitman of the Louisiana Second Circuit Court of Appeal and the Honorable Mike Pitman of the First Judicial District Court, have planned a program covering topics from pretrial through the appellate process along with updates from both the state and federal courts. Attending Recent Developments will benefit your practice because the sessions offered are developed and presented by local judges and attorneys who know what is most relevant to SBA members and practitioners in our region. Our CLE program also provides you the opportunity to network with your colleagues, our generous CLE sponsors, and our great lineup of presenters without the hassle of travel or overnight hotel stays. So, I ask you to "shop local" when getting your CLE requirement for the year by choosing the SBA's **Recent Developments by the Judiciary** in October. It's a choice you will not regret!

I, as well as many of you, had the pleasure in August of attending the Krewe of Justinian's Coronation Bal introducing the royalty of Justinian XXIV. What a fun "Havana" night! Congratulations to Captain Larry Pettiette, King Bill Kelly, Queen Tracey Cox, Duchesses Sarah Giglio and Maggie Pressly, Dukes Jimmy Franklin and Garrett Hill, as well as Princess Gina Goorley and Prince Russell Dickson. Thank you for representing the SBA in our community's ever-growing celebration of Mardi Gras. If you have not yet joined the Krewe of Justinian, now is the time to do so. For myself, being a member of Justinian has allowed me to develop friendships and get to know fellow attorneys I might never have met in my daily practice. In my first President's message, I wrote about how active involvement in the SBA gives back by building relationships that go beyond the courtroom or the office and that help to create a positive environment in which to practice law. That is exactly what the Krewe of Justinian offers our SBA membership. Be a part of it.

September Luncheon

Our lunch programs, which provide another great way to build relationships between colleagues, return this month on September 27. Christy Kane, executive director of Louisiana Appleseed, will be our guest speaker. I hope you will join me in welcoming her and in learning about the good work being done by Louisiana Appleseed in our state.

2017 Shreveport Bar Association Officers & Executive Council

Rebecca Edwards President

James C. McMichael Jr. President-Elect

Curtis R. Joseph Jr. Vice-President

Donald E. Hathaway Jr. Immediate Past President

> Jason Nichols Secretary-Treasurer

Members at Large Eron Brainard Brian Carnie Anna Brown Priestley T. Luke Thaxton

Judicial Liaison Judge Katherine Clark Dorroh

Young Lawyers' Section Thomas A. Pressly IV President

Women's Section Jabrina Clayton Edwards President

Krewe of Justinian Lawrence W. Pettitte Jr. *Captain*

> **Editor** Dana Southern

Editorial Board Chris Slatten, Co-Chairman Hal Odom, Co-Chairman Arthur R. Carmody Jr.

> Photography Dana Southern W. Ross Foote Trudy Daniel Marty Johnson

Shreveport Bar Staff

Executive Director Dana Southern dsouthern@shreveportbar.com

Administrative Assistant Britni Green bgreen@shreveportbar.com

Pro Bono Coordinator Nellie Walton nwalton@shreveportbar.com (318) 221-8104

SBF Staff Attorney Heidi Kemple Martin hkemple@shreveportbar.com (318) 221-8104

(318) 222-3643 • Fax 222-9272

www.shreveportbar.com

The Shreveport Bar Review reserves the right, in its discretion, to decline to accept advertisements from any individual, corporation, partnership, entity, group or association, without the necessity of giving a reason for its declination.

June Luncheon Highlights





























<u>_____Welcome</u>____ TO THE SBA

Daniel Farris Perkins & Associates

Elizabeth Hancock Morris, Dewett & Savoie LLC

Shan Jackson Law Office of Shan Jackson LLC

> Holland Miciotto Attorney at Law

Murray Rogers Attorney at Law



Women's Section

by Jabrina Edwards jabrinanclayton@gmail.com

Greetings, ladies of the Shreveport Bar! I hope that each of you had an awesome summer. Thank you to the ladies who joined in savoring some of the last moments of the season with us at our pool party. Also, special thanks to Nikki Buckle for graciously opening up her home to us. We had an absolute blast!

For this month's activity, we are trying something different, but extremely beneficial and useful. On **September 28, 2017, at 6 p.m**., please join us at the Bossier Parish Sheriff's Office for a **self-defense class!** The one-hour class will be held at 2510 Viking Drive, Bossier City, LA 71111. While this activity serves a serious purpose, I believe that it will be fun for us to do this together, so don't miss out!

Finally, please save the date for our annual **Lady Justice CLE** to be held on **October 12**, **2017**, **at noon**. We are excited that Louisiana Court of Appeal, Second Circuit Judge Shonda D. Stone will speak to us about accomplishing a healthy work and life balance. There will be more details to come as the date draws nearer, so be sure to "like" us on Facebook, and sign up for our e-newsletter if you have not already done so.

Ferris OfficeSmart, LLC

Is pleased to offer an exclusive agreement between

Shreveport Bar Association and Ferris OfficeSmart, LLC

Effective April 1, 2017 Ferris OfficeSmart LLC will award a 1.5% rebate to the Shreveport Bar Association on all monthly purchases made by any SBA member To place an order please call, email or order online

> (318) 220-0988 Email: steve@ferrisoffice.com www.ferrisofficesmart.com

We would like to thank the following law firms and courts for their support by participating in the SBA and Ferris OfficeSmart, LLC Co-Op Program:

BLANCHARD, WALKER, O'QUIN & ROBERTS BRADLEY, MURCHISON, KELLY & SHEA CASTEN & PEARCE DAYE, BOWIE & BERESKO DISTRICT ATTORNEY, CADDO PARISH JUDGE KATHERINE DORROH DURRETT LAW FIRM KITCHENS LAW FIRM LOVE, RIGBY, DEHAN & McDANIEL McMICHAEL, MEDLIN, D'ANNA WEDGEWORTH & LaFARGUE DAVID MOORE, ATTORNEY AT LAW PETTIETTE, ARMAND, DUNKLEMAN, WOODLEY, BYRD & CROMWELL SECOND CIRCUIT COURT OF APPEAL SMITHERMAN LAW FIRM SOCKRIDER. BOLIN ANGLIN BATTE & HATHAWAY JUDGE KARELIA R. STEWART JUDGE CHARLES TUTT WIENER, WEISS AND MADISON



FISCHER & MANNO, P.L.C.

Timothy R. Fischer Mark K. Manno

Accepting referrals for Workers' Compensation cases

318-869-0304 Fax 318-869-4911 3421 Youree Drive Shreveport, Louisiana 71105

www.fhmlaw.net

Cole, Evans & Peterson Certified Public Accountants

For Support in Your Practice and in Obtaining Financial Security

Accounting and Auditing Services Litigation Support Income Tax Planning, Compliance and Advocacy Personal Financial Planning Family Investment Entities Estate Planning Gift and Estate Tax Planning, Compliance and Advocacy Retirement Plan Design, Implementation and Administration Investment Planning and Analysis Life and Disability Insurance Analysis Computer Hardware and Software Acquisitions and Operations Computer Network Consulting Data Processing

Fifth Floor, Travis Place Post Office Drawer 1768 Shreveport, Louisiana 71166-1768 Telephone (318) 222-8367 Telecopier (318) 425-4101 www.cepcpa.com

Mediation Arbitration OF COMPLEX DISPUTES













Mike McKay

Ottinger Mik

Mike Patterson

on Marta-Ann Sch

The Patterson Resolution Group offers dispute resolution services in complex cases to businesses and individuals across Louisiana and the Gulf South. Group members include five former presidents of the Louisiana State Bar Association and a retired district court judge. The members have substantive experience in disputes in areas such as:

- Corporate and Business Commercial Real Estate Oil and Gas Maritime Construction Products Liability
- Banking Employment Insurance Healthcare Professional Liability Governmental

Contact Mike Patterson at 866-367-8620. Or visit the

group's website at **www.pattersonresolution.com**

for more information and the article, "Getting Your

Client and Yourself

Ready for Mediation."



BATON ROUGE · NEW ORLEANS · LAFAYETTE · SHREVEPORT · MONROE

Law School Professionalism Orientations

by Pam Mitchell, pam_mitchell@lawd.uscourts.gov

A new school year has begun and with it comes the beginning of law school for first-year students at Louisiana law schools. Most of us can remember that first year and those uneasy feelings we felt with not knowing what to expect. The Louisiana State Bar Association, partnering with the law schools, is starting early to educate these new law students on the concept of professionalism and what it means.

During the month of August, the LSBA Committee on the Profession, with the assistance of volunteer lawyers and judges, presented Professionalism Orientations at Louisiana State University, Southern University, Loyola University and Tulane University. Volunteers were asked to return to the law schools to help give back part of what the profession has given to them. The Committee on the Profession "seeks to promote professionalism in the practice of law through education, communication and understanding, and to study ways in which members of the legal profession may balance their personal and professionalism lives." The Committee conducted professionalism sessions as part of each law school's orientation.

Each law school followed a similar agenda, with the dean welcoming the students to the professionalism program. Several speakers from the committee, the LSBA, and Justices from the Louisiana Supreme Court also gave opening remarks. After these remarks, the law students were divided into small groups facilitated by the volunteers, most of whom attended that particular law school. Each student was given a packet of six hypothetical professionalism situations that they were to read before attending the breakout sessions. These hypotheticals covered such topics as plagiarism, substance abuse, technology and social media. The materials asked that the students not do any research on these topics but rather that they bring their "own life experiences" to the discussions.

On August 11, I helped facilitate a Professionalism Orientation session at LSU's Paul M. Hebert Law School, which is the school I graduated from in 1990. There were 12 teams, each with four to five lawyers and judges facilitating the discussions. Our small group consisted of about 15 students with many of them from North Louisiana as well as many students from out of state. The discussions were lively and gave each facilitator a chance to offer his/her real world experiences to the students.

Each of the lawyers and judges who volunteered not only facilitated discussions about professionalism but offered encouragement and a positive, friendly face to the practice of law. At the end of our session, the students applauded our efforts and stated how much they appreciated the positive interaction with the bar. Even though each lawyer was asked to give back to their profession through volunteering, it was each lawyer that was in turn rewarded by meeting these new students and receiving their appreciation for speaking at the program. The Professionalism Orientations were a positive experience for all involved, whether student or volunteer, and I look forward to participating next year.

CADDO COURTHOUSE PRINTS AND NOTE CARDS AVAILABLE FOR PURCHASE

The Shreveport Bar Association has a limited number of prints of a sketch done of the Caddo Parish Courthouse approximately 35 years ago, along with note cards and envelopes.

> 12X18 PRINTS \$15.00

NOTE CARD SET 25 note cards with envelopes \$20.00

COMBO one print and one note card set \$30.00.



If you are interested in purchasing a print and/or note cards, please contact the SBA Office at 222-3643



Captain Speaks

by Lawrence W. Pettiette Jr., Captain, lpettiette@padwbc.com

WELCOME BACK CUBA

A good feeling to experience: members of the Shreveport Bar Association working together to plan and stage a successful event. Justinian's 2017 Coronation met and exceeded all expectations. King Bill Kelly and Queen Tracey Cox were joined by Duke Jimmy Franklin, Duchess Sarah Giglio, Duke Garrett Hill and Duchess Maggie Pressly. Children and grandchildren participated in the procession onto the stage for presentation of this year's royalty. Gina Goorley reigns as this year's beautiful princess with Russell Dickson an imposing prince. Emcee of the ceremonies was the professional voice of Kenny Haines. Nancy Cooper, Allie Aiello and Mary Monteleone planned the Coronation and stayed after midnight to be sure every last detail was complete. Woody Nesbitt mixed a great wall of sound for the procession, and Johnny Earthquake & The Moondogs band were fabulous. Berry Glassell acquired beautiful diamond earrings donated by McCrary's Jewelry for a raffle. Dana Southern and her attractive staff provided support throughout the evening.

All of this effort was provided by volunteers who are your fellow lawyers and their families. This planning and work benefits the Shreveport Bar, its many community projects, its members, and the Krewe of Justinian.

I should, with full disclosure, share that this event was just a lot of fun to all who attended.

Next up is October 13, Costume party (Cuban) at the Petroleum Club with Ambush Band providing the music. The Midway party chairs have been working for months to ensure another enjoyable party.

Please consider attending. Join the Krewe of Justinian today and don't forget the November 4, 2017, 5K run anchored at Marilynn's. Sign up today by going to the Krewe of Justinian website at www.kreweofjustinian.com.

Justinian Captain XXIV



KREWE OF JUSTINIAN MEMBERSHIP APPLICATION JUSTINIAN GOES TO CUBA

Your membership dues entitle you and your spouse/guest to attend four [4] parties at no additional charge

Coronation Bal	August 11, 2017
Midway to Mardi Gras Party	October 13, 2017
Justinian Grand Bal	January 26, 2018
Royalty Brunch	TBD
Name	
Spouse	
Firm Name	
Home Address	
Office Address	
Home Phone	
Office Phone	
Fax	
Email	

Krewe Dues:

Attorney	(\$350.00) \$
Judge	(\$350.00) \$
Young Lawyer*	(\$225.00) \$
Government Employees	(\$225.00) \$
Paralegal/Legal Staff	(\$225.00) \$
Associate ("Friends of the Krewe")	[\$250.00] \$

Checks Payable to:

Krewe of Justinian

Mail to:

Krewe of Justinian, 625 Texas Street, Shreveport, LA 71101

* Admitted to Bar for less than five (5) years

Z X Ma	Krewe of Justinian XXIV <i>Syde Mandia Grass 5K</i> <i>Syde Mandia Grass 5K</i> <i>Bidway to Mardi Grass 5K</i> <i>Run for the Beads</i> <i>Saturday Nov 4, 2017</i> <i>De Shreveport Bar Foundation</i> <i>& The Shreveport Bar Foundation</i> <i>& The Krewe of Justinian</i>
	Saturday, November 4, 2017 • Fun Run begins at 8:30 am • 5K begins at 9:00 am
	Marilynn's Place • 4041 Fern Ave, Shreveport, LA 71105
Early Bird Registration:	Sept 18 - Nov 2 • S25 • Includes T-shirt You may pay with a credit card ONLINE ONLY at <u>www.sportspectrumusa.com</u> or pay with cash, check, or credit card at Sportspectrum, 6970 Fern Ave, 71105.
Race Day Registration:	\$35 • T-Shirls not guaranteed
<u>T-shirt & Packet Pick-Up:</u>	Every pre-registered participant will receive an original race t-shirt. Packet pick-up will be held at Sportspectrum on Thursday, Nov 2 nd from Noon to 7 pm and Friday, Nov 3 rd from 10 am to 5:30 pm. You may also pick up your packet on Race Day at the race site at 8:00 am.
Awards:	Overall Male & Female finishers in the 5k race will receive \$100. Overall M/F age group 1 st place winners will receive \$25. Additionally, the first 300 finishers will receive a specialty bead.
Age Groups:	<19, 20-29, 30-39, 10-19, 50-59, 60+
Post Party:	Join us after the race for a NOLA style jazz party that includes music, food, water & awards!
Special Note:	Strollers, wagons, baby joggers and any hand-pushed or pulled vehicle will be allowed on the course, but at a walk pace only. Absolutely NO in-line skates, roller skates or runners with baby strollers will be allowed on run course. This is an RRCA regulation!
SIGN UP	ONLINE at www.sportspectrumusa.com





WAIVER & RELEASE | THE KREWE OF JUSTINIAN'S MIDWAY TO MARDI GRAS 5K RUN FOR THE BEADS" OFFICIAL ENTRY FORM

In consideration of my being admitted to enter "Krewe of Justinian's Midway to Mardi Gras 5K Run for the Beads," I, for myself, my heirs, and assigns, executors and administrators, do hereby forever release and discharge Sportspectrum, RRCA, Sportspectrum Race Management, NWLRA, the Krewe of Justinian, Shreveport Bar Association, Shreveport Bar Foundation, their employees and agents, of and from any and all claims or demands for damages, injuries, or liability, in any manner rising out of participation in this event. I agree to indemnify and hold harmless the parties released above from any claims or demands for damages, for injuries or liability, in any way arising out of my participation in this event. I certify that I have prepared myself for this race and that I am in adequate physical condition to complete the event I have entered. I agree to follow all rules of this race and to permit myself be removed from the competition if in the opinion of Race Management that continuing would endanger my health.

LAST NAME				_ FIRST NAME							
ADDRESS			CITY ZIP CODE			CODE					
BIRTH DATE//	CIRCLE:	Male o	or Female	T-shirt Size (circle)	ΥM	YL	S	М	L	XL	XXL (add \$2.00)
I understand and agree to all conditions of v	waiver. SIGI	NATURE									
Parent/Guardian Signature for participant u	nder 18 yea	rs old _				0.0000					



























Announcing the 2018 SBA Officers

The Officer-Nominating Committee, consisting of the five immediate past presidents of the Shreveport Bar Association, recently met and nominated the following officers who will serve in 2018.

Vice-President	M. Thomas Arceneaux
Secretary-Treasurer Elect	Rebecca Luster Radford

SBA President-Elect **James C. McMichael Jr.** will automatically elevate to the office of President, **Curtis R. Joseph Jr.** to the office of President-Elect, and **Natalie R. Howell** will serve as the office of Secretary -Treasurer.

The two Member-At-Large positions (serving in 2018 and 2019) on the Executive Council will be filled by **Heidi Kemple Martin** and **Emily Settle Merckle**.















James C. McMichael Jr. Curtis R. Joseph Jr

M. Thomas Arceneaux Natalie R. Howell

Rebecca Luster Radford Heidi Kemple Martin Emily Settle Merckle

CAREER-READY PARALEGALS RIGHT HERE IN SHREVEPORT.

McCann's hands-on training prepares graduates to be valuable assets to lawyers and legal teams.



Call **800-590-3585** or visit **McCann.edu** for more information.

1227 Shreveport-Barksdale Hwy. • Shreveport, LA 71105

For important information about the educational debt, earnings, and completion rates of students who attended this program please visit: Disclosure.McCann.edu/StaticFiles/PD_SHR_Paralegal.html. McC.SHR.11479.K.101 © 2017 Delta Career Education Corporation. All rights reserved.

ELIZABETH W. MIDDLETON MEDIATION SERVICES When just any mediator won't do... experience counts!

OVER 3,000 MEDIATIONS

(318) 487-9406 (800) 355-1483 FAX (318) 448-8158 ewmmediate@gmail.com c.elliott@fvelaw.com



Elizabeth W. Middleton



Charles D. Elliott



Second Circuit Update

by Hal Odom Jr., rhodom@la2nd.org

JNOV vs. new trial. The court recently reiterated the fine distinction between the motion for judgment notwithstanding the verdict ("JNOV") and motion for new trial. In *Newman v.* **LSU Health Sciences Ctr. Shreveport,** 51,375 (La. App. 2 Cir. 5/17/17), __ So. 3d __, a jury rejected the plaintiffs' claims that LSUHSC breached the standard of care by failing to put an auto accident patient in the proper kind of restraining collar, and by allowing a first-year neurosurgery resident to oversee the myelogram procedure. The plaintiffs moved for JNOV or, alternatively, new trial; both were denied.

The Second Circuit, through Judge Stone, affirmed, recognizing the JNOV as proper only when the "facts and inferences, viewed in the light most favorable to the party opposing the motion, are so strongly and overwhelmingly in favor of the moving party that reasonable men could not arrive at a contrary verdict." New trial is subject to a less stringent test, allowing the trial judge to evaluate the evidence and assess the credibility of witnesses. Prevailing on either motion is exceedingly rare, but it is worthwhile to remember the difference, emphasize the lower standard for new trial, and by perceptual contrast present new trial as the more reasonable alternative.

"Law of the case" and MSJ. The principle of "law of the case" means, at the trial court level, that the judge's ruling has binding force in the later stages of the trial. The principle serves to avoid indefinite relitigation of the same issue, to attain consistency of result in the same litigation, and to promote efficiency and essential fairness to both sides. However, law of the case is discretionary and is not applied where palpable error or injustice would result. *Arceneaux v. Amstar Corp.*, 2010-2329 (La. 7/1/11), 66 So. 3d 438.

A prime situation in which law of the case usually does not apply is in a second or subsequent motion for summary judgment. An attempt to apply it was summarily rebuffed in Chanler v. Jamestown Ins. Co., 51,320 (La. App. 2 Cir. 5/17/17), So. 3d . Chanler, a USPS letter carrier, was delivering mail on a rural highway in Bienville Parish. He was some distance behind a Freightliner propane delivery truck owned by O'Nealgas. The driver of the propane truck suddenly realized he had passed his destination, and started backing up. Unfortunately, he backed straight into Chanler's USPS jeep, injuring him severely. Chanler sued O'Nealgas, its insurer and its driver. Chanler moved for partial summary judgment on the issue of liability, citing the well-known liability of a backing motorist and offering the affidavits of three eyewitnesses. O'Nealgas opposed, citing its driver's affidavit saying he was doing no more than 5 mph, hit his brake, and only then felt the impact. The trial court denied summary judgment, finding genuine issues of material fact.

Chanler then conducted additional discovery, chiefly deposing

the driver of the propane truck, and filed a second motion for summary judgment. The truck driver admitted in deposition that he was distracted by the eyewitnesses waving at him (they were trying to warn him to stop), he "froze up," and he accidentally hit the accelerator instead of the brake. O'Nealgas opposed, offering the same summary judgment evidence that had defeated the first motion. It also argued law of the case. However, a different judge of the same court granted this MSJ.

O'Nealgas appealed, asserting (among other things) that law of the case should have blocked consideration of the second MSJ. Not so, the court said, in an opinion by Judge Garrett. The court collected jurisprudence finding "no error in a second motion for summary judgment being heard after the previous motion was denied," e.g., *Watkins v. City of Shreveport*, 45,107 (La. App. 2 Cir. 3/3/10), 32 So. 3d 346. "When new evidence has been introduced after a denial of a motion for summary judgment, the court may consider the motion." The court affirmed the partial summary judgment, allowing the case to proceed on damages.

The opinion also contains fact-intensive discussion of the personal knowledge requirement of La. C. C. P. art. 967 A and the effect of a conflict between a witness's affidavit and deposition (can a shrewd witness manufacture a genuine issue?). But law of the case will usually not defeat a second MSJ.

UM rejections now routine. Skirting the waiver of uninsured/ underinsured motorist ("UM") coverage used to be a fertile field for personal injury practice. Drivers typically reject UM, or select lower limits, to save money; after they are injured by an uninsured driver, they need that UM coverage. Early decisions from the La. Supreme Court, like Henson v. Safeco Ins. Co., 585 So. 2d 534 (La. 1991), and Tugwell v. State Farm Ins. Co., 609 So. 2d 195 (La. 1992), found defects in the UM rejection forms provided by the insurers, opening up a wide gap for plaintiffs. Even after the legislature stepped in and authorized the Commissioner of Insurance to produce a standard form, a divided court found the form almost impossible to complete correctly, Duncan v. USAA Ins. Co., 2006-0363 (La. 11/29/06), 950 So. 2d 544. Shortly after this, however, the court used a mere writ grant to approve minor omissions in completing the form, Carter v. State Farm, 2007-1294 (La. 10/5/07), 964 So. 2d 375, and since then the lower courts have routinely enforced UM rejections. The difficult cases, of course, are those in which the UM rejection was executed not by the injured driver but by someone else, usually his employer.

Such was the situation in **Brice v. State Farm,** 51,393 (La. App. 2 Cir. 6/21/17), __ So. 3d __. Brice, a sales manager for Baxter International, a pharmaceuticals company, was driving a company car in the course and scope of his employment when he was rear-ended by someone named Golden. Golden's insurer paid its policy limits; asserting that he is now totally disabled, Brice sued

Old Republic, Baxter's commercial auto carrier with a \$5 million UM limit. He conceded that Old Republic selected a lower limit of UM, but argued the selection was invalid because the forms did not identify Baxter as the insured, specify the title of the person executing the forms, or list the right policy number. Brice moved for summary judgment, which the trial court granted. Old Republic appealed.

The Second Circuit reversed, in an opinion by Chief Judge Brown. The opinion traces the statutory requirements of R.S. 22:1295, outlines the *Duncan* opinion, and notes the jurisprudence holding that the current form, Bulletin 08-02, is valid. The case beautifully illustrates the kinds of "defects" that may have once torpedoed a UM rejection but are now deemed immaterial. Rejections and selections of lower limits will probably become much more routine.

Employee or independent contractor? This fact-intensive issue arose in **Franklin v. Dick**, 51,479 (La. App. 2 Cir. 6/21/17), ____ So. 3d ___. Ms. Franklin was a passenger in a cab driven by Dick. The cab was in an accident on Stoner at Creswell, and Ms. Franklin was injured. She sued Dick, his alleged employer, Crawford (d/b/a Yellow Checker Cab Co.), and Crawford's insurer. Crawford moved for partial summary judgment urging that Dick was not his employee. Documents in support showed that Dick actually leased the cab from Crawford for \$85 a day; in exchange, Dick got to keep any fare he earned. The trial court granted MSJ, and Ms. Franklin appealed.

The Second Circuit affirmed, in an opinion by Judge Drew. After citing the basis of employer liability, La. C.C. art. 2320, the court traced the familiar five-part test derived from *Hickman v. Southern Pac. Transp. Co.*, 262 La. 102, 262 So. 2d 385 (1972). The *Hickman* analysis is straightforward and intuitive.

Perhaps Franklin's conceptual error was with Part 4 of the test, "there is a specific price for the overall undertaking agreed upon." When an alleged employer claims he is actually a principal, and thus not vicariously liable, the plaintiff can try to show that the principal wields such a right of control that the independent contract should be treated as conventional employment. When the principal pays an hourly wage, it looks like employment; when he pays fixed price per output unit, it looks like an independent contract. Franklin apparently argued that the \$85 daily payment was unrelated to the actual amount of work done and thus a wage. The court noted, however, that the alleged employer didn't pay the \$85; the alleged employee did. Because the money flowed the opposite way, it actually refuted any claim of employment. In fact, the relationship looked more like a daily lease of a cab. Nevertheless, the court applied the Hickman factors to find that Dick was his own boss, and affirmed the summary judgment.

You *can* **abandon executory process.** In 2003, Countrywide Home Loans acquired a seriously undercollateralized home mortgage in Cullen, La. The borrowers died, the mortgage fell into arrears and, in February 2008, Countrywide filed a petition for executory process against one borrower (Iree Rowe)'s heirs; a curator filed an answer in June 2008. Countrywide filed an amended petition in December 2012, and a writ of seizure and sale issued. In August 2013, Countrywide's successor, BNY, filed a second amended petition, this time naming the other borrower (William Rowe)'s heirs. The William Rowe heirs filed a motion to dismiss for abandonment, under La. C. C. P. art. 561, as no step in the prosecution had occurred between the curator's answer (June 2008) and the second amended petition (August 2012). BNY opposed, citing older jurisprudence to the effect that executory process is not subject to abandonment, *Greater New Orleans Homestead Ass'n v. Bell*, 219 La. 41, 52 So. 2d 241 (1951). The district court granted the motion to dismiss, with prejudice, and BNY appealed.

The Second Circuit affirmed, in an opinion by Judge Moore, **Countrywide Home Loans v. Estate of Rowe**, 51,489 (La. App. 2 Cir. 6/21/17), __ So. 3d __. The court applied a plain reading of Art. 561, which makes an exception for certain succession proceedings, but does not mention any exception for executory process, and noted that Art. 561's predecessor, La. C.C. art. 3519 (repealed in 1960!) was worded differently, justifying the result in *Greater New Orleans Homestead*. In short, the clock is running on executory, just like ordinary, process.

The court also addressed various collateral issues, like the validity of an act of notarial correction, La. R.S. 35:2.1, that purportedly constituted a step (it did not); alleged ambiguity of the judgment (there was none); and whether dismissal under Art. 561 is with or without prejudice. It is without, and the judgment was amended to reflect this. Still, if you represent lenders, you must keep your eye on the clock. If you represent borrowers, count the days between steps in the prosecution.



Mark Your Calendar



SEPTEMBER 27

SBA Member Luncheon 12:00 Noon at the Petroleum Club (15th Floor) Speaker: Christy Kane

OCTOBER 5-6

Recent Developments by the Judiciary CLE Hilton Garden Inn, Bossier City

OCTOBER 13

Midway to Mardi Gras Party Petroleum Club

OCTOBER 25

SBA Member Luncheon 12:00 Noon at the Petroleum Club (15th Floor) Speaker: Alston Johnson Professionalism Award Presentation

NOVEMBER 2

SBA Memorial & Recognition Ceremony 2:00 p.m. at the Caddo Parish Courthouse

NOVEMBER 8

SBA Member Luncheon 12:00 Noon at the Petroleum Club (15th Floor) Speaker: TBD (Veterans' Program)

DECEMBER 12-13

December CLE By the Hour Seminar Petroleum Club (15th Floor)

DECEMBER 17

Area Law Student Holiday Reception 3:00 p.m. to 5:00 p.m. at Zocolo Eatery (New Location)



You are cordially invited by the Women's Section of the Shreveport Bar Association to its annual

Lady Justice Suncheon and CA

(One Hour of Professionalism Credit)

Thursday, October 12, 2017 at noon Shreveport Bar Center 625 Texas Street

Speaker: Honorable Shonda D. Stone – Louisiana Court of Appeal, Second Circuit

Cost: \$15.00 per person Please make checks payable to the SBA Women's Section

RSVP to EdwardsJa@ag.louisiana.gov by Thursday, October 5, 2017

How Write You Are

by Hal Odom Jr., rhodom@la2nd.org

I can't breathe! From a brief filed in the Second Circuit: "She claimed that he grabbed her and choked her so that she could not *breath*." From a trial transcript reproduced in *State v. Moody*, 50,001 (La. App. 2 Cir. 9/30/15), 178 So. 3d 1031: "It was ... a lot of pressure, but not – like, I could still *breath* a little, but it was pressure." And from the court's opinion in *Keys v. Mercy Hosp. of New Orleans*, 485 So. 2d 514 (La. App. 4 Cir. 1986): "Since the patient was paralyzed and could not *breath* on her own, West gave the patient oxygen through a breathing mask[.]"

In each case, the writer was gasping -I mean grasping! – for the verb *breathe*, or to *inhale and exhale*. Instead, they choked up the noun *breath*, a *lungful of air* or *hint of suspicion*. Because the noun is a little

shorter, legal writers might accidentally type it instead of *breathe*, but that final *-e* makes a big difference.

On rare occasion, a writer might use the verb instead of the noun: "Medical examination revealed Moore suffered from hypertension, shortness of *breathe* with moderate exertion[.]" *Moore v. Ware*, 2001-3341 (La. 2/25/03), 839 So. 2d 940. "[T]he choice of the tough taxpayer rule may work wonders in the individual case, but lead to the proliferation of greater efforts to obtain loopholes in the first instance and to defend them to the last *breathe* thereafter." Richard A. Epstein, *Beware of Legal Transitions: A Presumptive Vote for the Reliance Interest*, 13 J. Contemp. Legal Issues 69 (2003). Both of these should be *breath*.

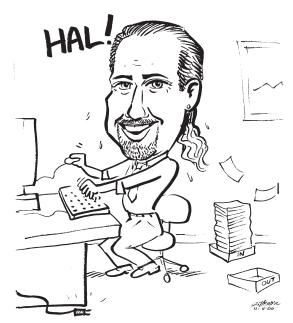
Don't let poor choice of words suffocate your writing.

A pain in the foot. In one of the cases just cited, the Supreme Court continued with a description of the plaintiff's health problems: "He endured knee pain and bilateral foot and *heal* pain with exercise that required analgesic medications." The rear part of the foot is the *heel;* analgesics will relieve that pain until the foot can *heal*, or *get well*. The combination of *heal* and *pain* is normal and intuitive, but sometimes not quite right.

The last antecedent. It's a dry subject, but it can be crucial to interpreting statutes and drafting agreements. The "rule of the last antecedent" is that the presence of a comma separating a modifying clause in a statute from the clause immediately preceding is an indication that the modifying clause was intended to modify all the preceding clauses and not just the last antecedent one. *Louisiana Assoc. Gen'l Contractors v. Louisiana Dept. of Agric. & Forestry*, 2005-0131 (La. 2/22/06), 924 So. 2d 90.

Fortunately, the U.S. Supreme Court, through Justice Sotomayor, recently provided a simple and penetrating illustration:

[I]magine you are the general manager of the Yankees and you



are rounding out your 2016 roster. You tell your scouts to find a defensive catcher, a quick-footed shortstop, or a pitcher from last year's World Champion Kansas City Royals. It would be natural for your scouts to confine their search for a pitcher to last year's championship team, but to look more broadly for catchers and shortstops.

Lockhart v. United States, __ U.S. __, 136 S. Ct. 958, 963 (2016).

This should drive the point straight home: because there is no comma after *pitcher*, the phrase *from last year's Royals* modifies only *pitcher*. Put a comma after *pitcher* and you imply that any new player – catcher, shortstop or pitcher – must be taken from last year's Royals. (A reasonable assumption, given the Yankees' budget?)

A careful legal writer trying to express this provision in a contract might phrase it as "a defensive catcher or quick-footed shortstop from any team, or a pitcher from last year's Royals," if that is what is intended. Or, "from last year's Royals, a defensive catcher, a quickfooted shortstop, or a pitcher." (A tall order, even for the Yanks!)

In *La. Assoc. Gen'l Contractors*, the statute was very intricate, La. R.S. 3:266 (14). The court summarized it as conferring on the La. Agricultural Finance Authority ("LAFA") the power to "acquire * * *; * * * construct * * *, and sell * * * [movable and immovable property], subject to the rights of holders of the bonds of the Authority, at public or private sale, with or without public bidding." The court expressly rejected the argument that the proviso *with or without public bidding* applied only to *public or private sale*. No, it applied to *acquiring, constructing*, and *selling* – all without the need for public bids! Is this what the legislature intended?

Well, the legislature spoke, passing 2008 La. Acts No. 117. Subsection 14 now concludes with the phrase "at public or private sale, in compliance with public bidding requirements[.]" LAFA, it transpires, has to follow public bid law, like everybody else. The message, though, is to be careful with modifiers at the end of a long list. Careful drafting could have prevented a bid-free spree for LAFA.

Shine some light on local government. A rare error occurred in a promotional pamphlet for Ouachita Parish. On a page entitled "First Faces of Downtown," it said of an early mayor: "Andrew Forsythe, who held office between 1898 and 1914, envisioned a selfsufficient city and desire to *illuminate* all taxes, replacing tax revenue with money earned from the city ownership of all utilities." Was the writer blinded by the glare of those newfangled, publicly owned electric streetlights?

No, the author probably said *eliminate* and the transcriber heard *illuminate*. It was a case of "dictated but not read." Try the illumination, not elimination, of proofreading!



Recent Developments By the Judiciary Sponsored by the Shreveport Bar Association October 5 & 6, 2017

HILTON GARDEN INN / HOMEWOOD SUITES - BOSSIER CITY

13 Louisiana CLE Credit including Ethics & Professionalism 13 Texas Board of Legal Specialization CLE Credit Approved

Thursday, October 5, 2017

	Thursday, October 5, 2017	
7:30 A.M.	Registration & Continental Breakfast	7:30
8:30 A.M. 60 minutes	Helpful Hints from A to Z from Fannin Street Judge Jeanette Garrett - Second Circuit Court of Appeal	8:30 60 m
9:30 A.M. 60 minutes	Successions Attorney Bennett L. Politz - Booth, Lockard, Politz & LeSage	9:30
10:30 A.M.	Sponsor Break (Refreshments)	60 m
	Understanding Clients with PTSD Col. John Odom - Jones & Odom LLP, Dozer Reed - Peer Mentor, National Campaign Team, Wounded Warrior Project and CGC Leyna Medical Service Animal	10:3 10:4 90 m
12:15 P.M.	Lunch (included with full registration)	
1:15 P.M. 60 minutes	•	12:1 1:15 60 m
2:15 P.M. 60 minutes		
3:15 P.M.	Sponsor Break (Refreshments)	2:15 60 m
3:30 P.M. 60 minutes	Federal Procedure Magistrate Judge Mark Hornsby - U.S. District Court, Western District of Louisiana	

Friday, October 6, 2017

7:30 A.M.	Continental Breakfast
8:30 A.M. 60 minutes	Winning Your Case at Pretrial Judge Elizabeth Foote and Attorney Robin McCoy - U.S. District Court, Western District of Louisiana; Meg Frazier - Wiener, Weiss & Madison and John Nickelson - Attorney at Law
9:30 A.M. 60 minutes	Technology in the Courts: 2017 Update Attorney Melissa Allen - United States Fifth Circuit Court of Appeals
10:30 A.M.	Sponsor Break (Refreshments)
10:45 A.M. 90 minutes	United States Supreme Court Update 2016 -2017 Term Attorney Melissa Allen - United States Fifth Circuit Court of Appeals
12:15 P.M.	Lunch (included with full registration)
1:15 P.M. 60 minutes	Trends in Writs, Appeals and Procedure at the Second Circuit Court of Appeal Judge Frances J. Pitman, Attorney Molly Able and Attorney Jennifer Segner –Second Circuit Court of Appeal
2:15 P.M. 60 minutes	
3:15 P.M.	Sponsor Break (Refreshments)
3:30 P.M. 60 minutes	

Recent Developments By the Judiciary

REGISTRATION FORM:

Name	
Firm	
Billing Address (Credit Card)	
City, State, Zip	
Email	Phone No.

Important Note: A link to the seminar materials will be sent via email to you prior to the seminar. Neither internet access nor electrical outlets are guaranteed, we suggest that you either print or save the PDF materials to your laptop, and fully charge your batteries, if you wish to review them at the seminar. If you select hard-copy materials, they will be distributed upon check-in at the seminar.

Walk-In Registration: Must pay the registration price and receive hard-copy materials by default.

Materials: The registration fee includes course materials provided electronically. Other options are available for an additional cost when preregistering. A printed manual can be purchased for an additional \$45 and seminar materials on a flash drive can be purchased for an additional \$25.00. Be sure to make your selection by checking the appropriate box.

Please select your materials preference below:

□ Electronic (free) □ Flash Drive (\$25) □ Printed Manual (\$45)

Registration Fees:

\$400.00 for Non-SBA Members (\$425 after September 8) Full program
\$375.00 for SBA Members (\$400 after September 8) Full program
\$60.00 Ethics Only
\$60.00 Professionalism Only

Full refund until September 1, 2017, less a \$25 Administrate Fee After September 1, Full Credit Less a \$25 Administrative Fee May Be Applied To Future SBA sponsored CLE Seminar For Up To One Year

For Questions and to find out the Special Rate for Government Employees Please Contact the SBA Office at (318) 222-3643

Please remit with payment to:

Shreveport Bar Association, 625 Texas Street, Shreveport, LA 71101

Credit Card Information Visa MasterCard Discover American Express

Card No	Expiration Date	
SIC	Amount to be Charged \$	

Signature



SHREVEPORT BAR ASSOCIATION 625 Texas Street Shreveport, LA 71101 www.shreveportbar.com PRSRT STD AUTO US POSTAGE PAID SHREVEPORT, LA PERMIT NO 6

DEADLINE FOR OCTOBER ISSUE: SEPTEMBER 15, 2017

SBA LUNCHEON MEETING - SEPTEMBER 27

Petroleum Club (15th Floor) – Buffet opens at 11:30 a.m. Program and Speaker begins at 12:00 Noon \$20.00 for SBA members includes lunch with advance reservation \$25.00 for Late Reservations (after 5:00 pm the Monday prior to the luncheon)



When: Wednesday, September 27 from 12:00 Noon to 1:00 p.m. **Where:** Petroleum Club (15th floor)

Featuring: Christy Kane, Executive Director Louisiana Appleseed

Christy Kane serves as the Executive Director of Louisiana Appleseed. Ms. Kane began her career as a class action litigator at Adams and Reese LLP in New Orleans. In 2007, she was named the ConocoPhillips/Adams and Reese LLP Fellow for Louisiana Appleseed, splitting her time between the nonprofit and her law practice.

While in private practice, Ms. Kane won numerous pro bono awards, including A&R's 2008 Pro Bono Volunteer of the Year; she was also named a City Business Woman of the Year in 2007. In late 2008, after eleven years of practicing law at Adams and Reese LLP, Ms. Kane left the firm to become Louisiana Appleseed's full-time executive director. She has a law degree from the George Washington University; her undergraduate degree is from Loyola University. Ms. Kane is a member of the New Orleans, Louisiana State, and Federal Bar Associations. She is a Fellow of the Loyola Institute of Politics and the Louisiana Bar Foundation. Ms. Kane is co-chair of the FDIC Southeast Alliance for Economic Inclusions Committee to Address Needs of the Unbanked and Underbanked. In 2009, Justice Kitty Kimball appointed Ms. Kane to the Louisiana Supreme Court's Pro Se Task Force. In 2010, Ms. Kane was invited to participate in the ABA's Language Access Standards Project. That year, she was awarded Volunteer Advocate of the Year by ASI Federal Credit Union's A Shared Initiative, Inc. In 2011, the New Orleans Chapter of the Federal Bar Association awarded Ms. Kane the Camille Gravel Award for public service. In 2016, Supreme Court of Louisiana Chief Justice Bernette Johnson appointed Ms. Kane to the Access to Justice Commission.



You may confirm your reservation(s) by email, telephone, or fax. Email: bgreen@shreveportbar.com Phone: 222-3643 ext. 2 Fax: 222-9272

I plan to attend the September luncheon. Attorney:__

Please remember to call and cancel if you're unable to attend. The SBA pays for each reservation made. Thank You!